

## **DISCLOSURE REPORT**

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**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** CRESTVIEW SERIES 2005  
**ISSUANCE DATE:** 02/28/2004  
**ISSUANCE AMOUNT:** 5,500,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBE	4.800	2,210,000.00	09/15/2037
			<b>2,210,000.00</b>	

**VARIABLE RATE MF HOUSING REVENUE BONDS**

**SERIES:** DANBURY CT II SERIES 2004B  
**ISSUANCE DATE:** 12/15/2004  
**ISSUANCE AMOUNT:** 1,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45202BBC	VARIABLE	850,000.00	12/01/2039
			<b>850,000.00</b>	

**CAPITAL FUND REVENUE BONDS**

**SERIES:** SERIES 2005A  
**ISSUANCE DATE:** 05/19/2005  
**ISSUANCE AMOUNT:** 25,290,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203FAM8	4.600	2,595,000.00	09/01/2025
			<b>2,595,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** LIFELINK DEVELOPMENTS SERIES 2006  
**ISSUANCE DATE:** 03/16/2006  
**ISSUANCE AMOUNT:** 50,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBM7	4.700	7,490,000.00	10/20/2026
TERM	45202BBN5	4.850	30,520,000.00	04/20/2041
			<b>38,010,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** DANBURY COURT II SERIES 2006  
**ISSUANCE DATE:** 06/29/2006  
**ISSUANCE AMOUNT:** 7,066,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY5	6.000	6,215,115.00	07/01/2048
			<b>6,215,115.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** BUENA VISTA SERIES 2006  
**ISSUANCE DATE:** 12/12/2006  
**ISSUANCE AMOUNT:** 5,100,000.00

**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY7	5.310	3,995,214.58	06/10/2038
			<u>3,995,214.58</u>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** VALLEY VIEW APTS. SERIES 2007  
**ISSUANCE DATE:** 05/08/2007  
**ISSUANCE AMOUNT:** 11,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY9	1.000	10,320,000.00	05/01/2042
			<u>10,320,000.00</u>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** BRAINARD LANDINGS SERIES 2007  
**ISSUANCE DATE:** 05/08/2007  
**ISSUANCE AMOUNT:** 2,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY10	1.000	2,400,000.00	05/01/2042
			<u>2,400,000.00</u>	

**VARIABLE RATE MF HOUSING REVENUE BONDS**

**SERIES:** ROME MEADOWS SERIES 2007  
**ISSUANCE DATE:** 06/06/2007  
**ISSUANCE AMOUNT:** 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAG8	VARIABLE	1,450,000.00	06/01/2037
			<u>1,450,000.00</u>	

**MULTIFAMILY HOUSING REF REVENUE BONDS**

**SERIES:** DANBURY COURT I SERIES 2007A  
**ISSUANCE DATE:** 10/26/2007  
**ISSUANCE AMOUNT:** 6,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAK9	VARIABLE	5,946,392.00	07/01/2042
			<u>5,946,392.00</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** FOX MEADOWS SLF SERIES 2008A  
**ISSUANCE DATE:** 02/28/2008  
**ISSUANCE AMOUNT:** 2,760,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY12	6.000	2,162,501.87	09/01/2029
			<u>2,162,501.87</u>	

**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ALDEN GARDENS SERIES 2008  
**ISSUANCE DATE:** 10/15/2008  
**ISSUANCE AMOUNT:** 10,070,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LAR4	VARIABLE	7,340,000.00	09/01/2043
			<b>7,340,000.00</b>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** FOXVIEW APTS. SERIES 2008  
**ISSUANCE DATE:** 12/23/2008  
**ISSUANCE AMOUNT:** 30,250,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAQ6	VARIABLE	29,000,000.00	01/01/2041
			<b>29,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** WILLOW HEIGHTS APARTMENTS SERIES 2010  
**ISSUANCE DATE:** 02/25/2010  
**ISSUANCE AMOUNT:** 2,560,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY14	5.710	2,158,040.39	02/10/2042
			<b>2,158,040.39</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** MCKENZIE FALLS SERIES 2010A  
**ISSUANCE DATE:** 07/01/2010  
**ISSUANCE AMOUNT:** 3,500,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY15	6.180	3,003,574.82	07/01/2042
			<b>3,003,574.82</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** RANDOLPH TOWER CITY APTS. SERIES 2010  
**ISSUANCE DATE:** 12/22/2010  
**ISSUANCE AMOUNT:** 50,580,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45203LBB8	4.400	600,000.00	12/01/2021
SERIAL	45203LBC6	4.550	635,000.00	12/01/2022
TERM	45203LBD4	5.375	45,855,000.00	12/01/2028
			<b>47,090,000.00</b>	

**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** WOODLAWN SIX APTS., SERIES 2012 A  
**ISSUANCE DATE:** 08/16/2012  
**ISSUANCE AMOUNT:** 8,500,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCD6	1.000	7,140,000.00	08/01/2042
			<b>7,140,000.00</b>	

**SUBORDINATE MF HSG REVENUE BONDS**

**SERIES:** WOODLAWN SIX APTS., SERIES 2012 C (NOTE)  
**ISSUANCE DATE:** 08/16/2012  
**ISSUANCE AMOUNT:** 2,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY19	2.230	2,000,000.00	12/01/2042
			<b>2,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** SHERIDAN PARK APTS., SERIES 2013  
**ISSUANCE DATE:** 04/17/2013  
**ISSUANCE AMOUNT:** 3,700,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBF9	2.600	125,000.00	04/15/2023
TERM	45203LBG7	3.500	3,135,000.00	04/15/2029
TERM	45203LBG7	3.500	50,000.00	04/15/2029
			<b>3,310,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** BLUE ISLAND SLF, SERIES 2013  
**ISSUANCE DATE:** 10/30/2013  
**ISSUANCE AMOUNT:** 14,207,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY20	5.750	12,974,651.77	10/31/2030
			<b>12,974,651.77</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** PEORIA PORTFOLIO I - V APTS. SERIES 2014  
**ISSUANCE DATE:** 04/25/2014  
**ISSUANCE AMOUNT:** 18,500,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBN2	6.100	13,145,000.00	04/01/2055
			<b>13,145,000.00</b>	

**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

**WOODLAWN TERM LOAN TERM**  
**SERIES: WOODLAWN SERIES 2014**  
**ISSUANCE DATE: 11/01/2014**  
**ISSUANCE AMOUNT: 1,000,000**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY21	2.230	1,000,000.00	08/01/2035
			<b>1,000,000.00</b>	

**VARIABLE RATE TERM BOND -WESTWIND TOWERS**  
**SERIES: WESTWIND TOWERS SERIES 2014**  
**ISSUANCE DATE: 12/11/2014**  
**ISSUANCE AMOUNT: 8,640,000**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBR3	0.000	8,101,079.72	01/01/2045
TERM	45203LBR3	0.000	8,834.46	01/01/2045
			<b>8,109,914.18</b>	

**ILLINOIS HOUSING DEVELOPMENT MUNICIPAL**  
**SERIES: FULLERTON COURTS SERIES 2015**  
**ISSUANCE DATE: 01/01/2015**  
**ISSUANCE AMOUNT: 21,750,000**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBS1	3.000	20,343,484.85	02/01/2031
TERM	45203LBS1	3.000	45,892.02	02/01/2031
TERM	45203LBS1	3.000	2,240.38	02/01/2031
			<b>20,391,617.25</b>	

**ACADEMY SQUARE APARTMENTS TERM LOAN**  
**SERIES: ACADEMY SQAURE SERIES 2015 A**  
**ISSUANCE DATE: 01/29/2015**  
**ISSUANCE AMOUNT: 36,500,000.00**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY22	4.000	33,851,613.50	08/01/2047
			<b>33,851,613.50</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**  
**SERIES: MARSHALL FIELD GARDEN APT HOMES**  
**ISSUANCE DATE: 04/30/2015**  
**ISSUANCE AMOUNT: 102,000,000**

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45203LBT9	VARIABLE	102,000,000.00	05/15/2050
			<b>102,000,000.00</b>	

**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** PETERSON PLAZA APT SERIES 2015  
**ISSUANCE DATE:** 08/11/2015  
**ISSUANCE AMOUNT:** 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY23	0.000	22,985,728.81	09/01/2031
			<b>22,985,728.81</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** EVERGREEN TERRACE 2015A  
**ISSUANCE DATE:** 10/16/2015  
**ISSUANCE AMOUNT:** 18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY24	4.410	16,990,364.95	05/01/2048
TERM	DUMMY24	4.410	0.01	05/01/2048
			<b>16,990,364.96</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** MACARTHUR PARK APARTMENTS SERIES 2015  
**ISSUANCE DATE:** 12/09/2015  
**ISSUANCE AMOUNT:** 13,425,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY26	3.011	1,632,293.51	06/01/2048
TERM	DUMMY26	3.011	834,790.31	06/01/2048
TERM	DUMMY26	3.011	520,759.73	06/01/2048
TERM	DUMMY26	3.011	569,428.72	06/01/2048
TERM	DUMMY26	3.011	387,748.51	06/01/2048
TERM	DUMMY26	3.011	746,503.65	06/01/2048
TERM	DUMMY26	3.011	623,094.73	06/01/2048
TERM	DUMMY26	3.011	598,272.59	06/01/2048
TERM	DUMMY26	3.011	612,801.65	06/01/2048
TERM	DUMMY26	3.011	624,581.57	06/01/2048
TERM	DUMMY26	3.011	33,769.64	06/01/2048
TERM	DUMMY26	3.011	34,174.50	06/01/2048
TERM	DUMMY26	3.011	550,332.08	06/01/2048
TERM	DUMMY26	3.011	36,476.67	06/01/2048
TERM	DUMMY26	3.011	39,312.67	06/01/2048
TERM	DUMMY26	3.011	38,582.01	06/01/2048
TERM	DUMMY26	3.011	37,634.09	06/01/2048
TERM	DUMMY26	3.011	11,093.94	06/01/2048
TERM	DUMMY26	3.011	17,767.15	06/01/2048
			<b>7,949,417.72</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM NOTE**

**SERIES:** VERMILLION GARDENS 2016 SERIES A  
**ISSUANCE DATE:** 05/12/2016  
**ISSUANCE AMOUNT:** 15,616,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY27	3.910	9,440,755.71	12/01/2049
NOTES	DUMMY27	3.910	1,763,216.27	12/01/2049

**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

NOTES	DUMMY27	3.910	758,151.75	12/01/2049
NOTES	DUMMY27	3.910	1,355,690.82	12/01/2049
NOTES	DUMMY27	3.910	728,772.35	12/01/2049
NOTES	DUMMY27	3.910	110,000.00	12/01/2049

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**14,156,586.90**
**ILLINOIS HOUSING DEVELOPMENT SERIAL**

**SERIES:** FAMILY COURT TOWNHOMES SERIES 2016B  
**ISSUANCE DATE:** 06/01/2016  
**ISSUANCE AMOUNT:** 1,550,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY29	2.240	1,550,000.00	05/31/2056

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**1,550,000.00**
**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** WOODLAND TOWERS 2016  
**ISSUANCE DATE:** 06/14/2016  
**ISSUANCE AMOUNT:** 7,400,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCD3	2.850	6,807,327.94	07/01/2032
TERM	45203LCD3	2.850	0.01	07/01/2032
TERM	45203LCD3	2.850	9,116.80	07/01/2032

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**6,816,444.75**
**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** CROSSROADS OF EAST RAVENSWOOD 2016  
**ISSUANCE DATE:** 06/24/2016  
**ISSUANCE AMOUNT:** 19,500,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCE1	2.800	17,922,419.27	07/01/2032
TERM	45203LCE1	2.800	24,288.81	07/01/2032

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**17,946,708.08**
**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** VAN BUREN APTS SERIES 2016  
**ISSUANCE DATE:** 07/28/2016  
**ISSUANCE AMOUNT:** 22,000,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY30	0.000	20,836,324.54	08/01/2032
TERM	DUMMY30	0.000	0.01	08/01/2032

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**20,836,324.55**
**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** BLOOMINGDALE APARTMENTS SERIES 2016  
**ISSUANCE DATE:** 07/28/2016  
**ISSUANCE AMOUNT:** 9,000,000.00

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**BONDS OUTSTANDING**

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY31	0.000	8,526,829.74	08/01/2032
TERM	DUMMY31	0.000	0.01	08/01/2032
			<hr/>	
			<b>8,526,829.75</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** GATES MANOR PRESERVATION 2016  
**ISSUANCE DATE:** 08/18/2016  
**ISSUANCE AMOUNT:** 8,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCF8	2.650	7,903,396.50	09/01/2032
TERM	45203LCF8	2.650	11,062.87	09/01/2032
			<hr/>	
			<b>7,914,459.37</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** STONEBRIDGE OF GURNEE SERIES 2016A  
**ISSUANCE DATE:** 09/16/2016  
**ISSUANCE AMOUNT:** 22,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCJ0	5.450	9,755,000.00	01/01/2046
TERM	45203LCG6	5.600	11,445,000.00	01/01/2056
TERM	45203LCG6	5.600	955,000.00	01/01/2056
			<hr/>	
			<b>22,155,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** STONEBRIDGE OF GURNEE SERIES 2016B  
**ISSUANCE DATE:** 09/16/2016  
**ISSUANCE AMOUNT:** 1,530,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCH4	6.750	1,125,000.00	01/01/2026
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			<b>1,125,000.00</b>	

**L-MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LIBERTY TOWERS SERIES 2016A  
**ISSUANCE DATE:** 12/09/2016  
**ISSUANCE AMOUNT:** 9,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY34	4.490	9,439,849.21	07/01/2049
			<hr/>	
			<b>9,439,849.21</b>	

**L-MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** RAND GROVE VILLAGE SERIES 2016A  
**ISSUANCE DATE:** 12/15/2016  
**ISSUANCE AMOUNT:** 31,440,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

NOTES	DUMMY36	4.540	30,400,340.20	12/01/2051
			<b>30,400,340.20</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** SAGE CREST HILL APTS. SERIES 2017B  
**ISSUANCE DATE:** 04/26/2017  
**ISSUANCE AMOUNT:** \$2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY38	7.000	1,466,884.00	10/01/2059
			<b>1,466,884.00</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** ORTON KEYS SERIES 2017A  
**ISSUANCE DATE:** 08/29/2017  
**ISSUANCE AMOUNT:** 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY41	4.000	681,662.74	07/01/2050
TERM	DUMMY41	4.000	30,305.74	07/01/2050
TERM	DUMMY41	4.000	793,414.29	07/01/2050
TERM	DUMMY41	4.000	2,169,286.33	07/01/2050
TERM	DUMMY41	4.000	40,656.85	07/01/2050
TERM	DUMMY41	4.000	44,991.09	07/01/2050
TERM	DUMMY41	4.000	43,828.22	07/01/2050
TERM	DUMMY41	4.000	45,325.84	07/01/2050
TERM	DUMMY41	4.000	1,337,448.71	07/01/2050
			<b>5,186,919.81</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GOLDEN TWR I&II & JUNIPER TWR 2018A  
**ISSUANCE DATE:** 03/14/2018  
**ISSUANCE AMOUNT:** 13,614,336.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY47	0.000	146,888.14	03/14/2048
TERM	DUMMY47	0.000	33,515.76	03/14/2048
TERM	DUMMY47	0.000	925,199.27	03/14/2048
TERM	DUMMY47	0.000	383,437.09	03/14/2048
TERM	DUMMY47	0.000	139,431.77	03/14/2048
TERM	DUMMY47	0.000	451,213.53	03/14/2048
TERM	DUMMY47	0.000	223,881.13	03/14/2048
TERM	DUMMY47	0.000	76,690.25	03/14/2048
TERM	DUMMY47	0.000	39,050.61	03/14/2048
TERM	DUMMY47	0.000	298,705.79	03/14/2048
TERM	DUMMY47	0.000	471,321.20	03/14/2048
TERM	DUMMY47	0.000	36,645.83	03/14/2048
TERM	DUMMY47	0.000	37,191.19	03/14/2048
TERM	DUMMY47	0.000	38,082.26	03/14/2048
TERM	DUMMY47	0.000	688,848.91	03/14/2048
TERM	DUMMY47	0.000	35,288.04	03/14/2048
TERM	DUMMY47	0.000	38,541.49	03/14/2048
TERM	DUMMY47	0.000	31,159.67	03/14/2048
TERM	DUMMY47	0.000	26,576.29	03/14/2048
TERM	DUMMY47	0.000	4,699,546.25	03/14/2048
TERM	DUMMY47	0.000	15,878.54	03/14/2048

**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

TERM	DUMMY47	0.000	15,809.25	03/14/2048
TERM	DUMMY47	0.000	18,683.96	03/14/2048
TERM	DUMMY47	0.000	21,968.65	03/14/2048
TERM	DUMMY47	0.000	21,342.78	03/14/2048
TERM	DUMMY47	0.000	21,109.35	03/14/2048
			<b>8,936,007.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES: EDWARD BROWN & TURLINGTON WEST 2018B****ISSUANCE DATE:** 03/14/2018**ISSUANCE AMOUNT:** 13,397,880.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY48	0.000	947,248.10	03/14/2048
TERM	DUMMY48	0.000	558,764.73	03/14/2048
TERM	DUMMY48	0.000	845,437.14	03/14/2048
TERM	DUMMY48	0.000	570,804.01	03/14/2048
TERM	DUMMY48	0.000	892,466.03	03/14/2048
TERM	DUMMY48	0.000	1,217,739.65	03/14/2048
TERM	DUMMY48	0.000	845,937.71	03/14/2048
TERM	DUMMY48	0.000	750,609.48	03/14/2048
TERM	DUMMY48	0.000	426,942.79	03/14/2048
TERM	DUMMY48	0.000	615,258.80	03/14/2048
TERM	DUMMY48	0.000	955,877.19	03/14/2048
TERM	DUMMY48	0.000	917,577.56	03/14/2048
TERM	DUMMY48	0.000	460,025.56	03/14/2048
TERM	DUMMY48	0.000	896,408.16	03/14/2048
TERM	DUMMY48	0.000	607,214.26	03/14/2048
TERM	DUMMY48	0.000	42,323.89	03/14/2048
TERM	DUMMY48	0.000	43,243.80	03/14/2048
TERM	DUMMY48	0.000	40,048.66	03/14/2048
TERM	DUMMY48	0.000	40,305.16	03/14/2048
TERM	DUMMY48	0.000	41,625.02	03/14/2048
TERM	DUMMY48	0.000	37,263.34	03/14/2048
TERM	DUMMY48	0.000	39,283.08	03/14/2048
TERM	DUMMY48	0.000	31,997.04	03/14/2048
TERM	DUMMY48	0.000	27,284.50	03/14/2048
TERM	DUMMY48	0.000	21,992.82	03/14/2048
TERM	DUMMY48	0.000	21,119.24	03/14/2048
			<b>11,894,797.72</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES: RICHARD FLOWERS SERIES 2018C****ISSUANCE DATE:** 03/14/2018**ISSUANCE AMOUNT:** 10,123,241.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY49	0.000	187,748.85	03/14/2048
TERM	DUMMY49	0.000	13,934.96	03/14/2048
TERM	DUMMY49	0.000	516,372.98	03/14/2048
TERM	DUMMY49	0.000	391,278.64	03/14/2048
TERM	DUMMY49	0.000	1,352,989.94	03/14/2048
TERM	DUMMY49	0.000	20,473.42	03/14/2048
TERM	DUMMY49	0.000	680,823.91	03/14/2048
TERM	DUMMY49	0.000	289,587.66	03/14/2048
TERM	DUMMY49	0.000	902,847.52	03/14/2048
TERM	DUMMY49	0.000	537,838.44	03/14/2048
TERM	DUMMY49	0.000	566,940.28	03/14/2048

**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

TERM	DUMMY49	0.000	29,566.95	03/14/2048
TERM	DUMMY49	0.000	274,647.45	03/14/2048
TERM	DUMMY49	0.000	28,794.53	03/14/2048
TERM	DUMMY49	0.000	28,879.91	03/14/2048
TERM	DUMMY49	0.000	29,896.69	03/14/2048
TERM	DUMMY49	0.000	70,619.75	03/14/2048
TERM	DUMMY49	0.000	26,791.92	03/14/2048
TERM	DUMMY49	0.000	28,279.84	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	16,015.26	03/14/2048
TERM	DUMMY49	0.000	15,224.96	03/14/2048
TERM	DUMMY49	0.000	18,418.25	03/14/2048
TERM	DUMMY49	0.000	21,933.53	03/14/2048
TERM	DUMMY49	0.000	20,763.73	03/14/2048
TERM	DUMMY49	0.000	14,770.99	03/14/2048

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**6,177,007.00****ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** CLARENDON COURT SERIES 2018  
**ISSUANCE DATE:** 08/27/2018  
**ISSUANCE AMOUNT:** 28,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCT8	3.500	26,930,026.23	09/01/2034
TERM	45203LCT8	3.500	26,154.24	09/01/2034

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**26,956,180.47****MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** ICARE APARTMENTS  
**ISSUANCE DATE:** 10/01/2018  
**ISSUANCE AMOUNT:** 5,717,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY55	5.160	5,610,145.33	04/01/2051
TERM	DUMMY55	5.160	374.35	04/01/2051

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**5,610,519.68****MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 61,435,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY57	0.000	60,090,764.09	11/01/2051

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**60,090,764.09****MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO 2018  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 32,125,000.00

**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY58	0.000	31,422,085.06	11/01/2051
			<b>31,422,085.06</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO 2018  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 14,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY59	0.000	14,016,450.75	11/01/2051
			<b>14,016,450.75</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 13,080,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY60	0.000	12,782,483.90	11/01/2051
TERM	DUMMY60	0.000	11,317.65	11/01/2051
			<b>12,793,801.55</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 8,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY61	0.000	8,607,450.63	11/01/2051
			<b>8,607,450.63</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** SOUTHLAND VILLAGE APARTMENTS  
**ISSUANCE DATE:** 11/19/2018  
**ISSUANCE AMOUNT:** 26,894,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY62	5.160	7,831,638.65	06/01/2051
TERM	DUMMY62	5.160	9,490,710.70	06/01/2051
TERM	DUMMY62	5.160	832,751.47	06/01/2051
TERM	DUMMY62	5.160	708,844.38	06/01/2051
TERM	DUMMY62	5.160	677,685.65	06/01/2051
TERM	DUMMY62	5.160	669,980.70	06/01/2051
TERM	DUMMY62	5.160	973,545.98	06/01/2051
TERM	DUMMY62	5.160	2,566,978.48	06/01/2051
TERM	DUMMY62	5.160	995,721.87	06/01/2051
TERM	DUMMY62	5.160	971,236.77	06/01/2051
TERM	DUMMY62	5.160	1,093,965.40	06/01/2051
			<b>26,813,060.05</b>	

**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** JARRELL WASHINGTON PARK  
**ISSUANCE DATE:** 03/01/2019  
**ISSUANCE AMOUNT:** 9,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY64	5.100	1,963,031.48	03/01/2052
TERM	DUMMY64	5.100	14,351.45	03/01/2052
TERM	DUMMY64	5.100	122,952.17	03/01/2052
TERM	DUMMY64	5.100	203,548.89	03/01/2052
TERM	DUMMY64	5.100	250,515.28	03/01/2052
TERM	DUMMY64	5.100	503,558.90	03/01/2052
TERM	DUMMY64	5.100	537,918.47	03/01/2052
TERM	DUMMY64	5.100	693,053.51	03/01/2052
TERM	DUMMY64	5.100	479,451.27	03/01/2052
TERM	DUMMY64	5.100	1,050,824.97	03/01/2052
TERM	DUMMY64	5.100	927,887.90	03/01/2052
TERM	DUMMY64	5.100	806,400.32	03/01/2052
TERM	DUMMY64	5.100	31,379.11	03/01/2052
TERM	DUMMY64	5.100	26,024.18	03/01/2052
TERM	DUMMY64	5.100	23,727.42	03/01/2052
TERM	DUMMY64	5.100	20,059.94	03/01/2052
TERM	DUMMY64	5.100	20,666.59	03/01/2052
TERM	DUMMY64	5.100	20,688.18	03/01/2052
TERM	DUMMY64	5.100	26,568.97	03/01/2052

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**7,722,609.00**
**TERM BOND - WESTWIND TOWERS TERM**

**SERIES:** MORNINGSIDE NORTH APARTMENTS  
**ISSUANCE DATE:** 05/14/2019  
**ISSUANCE AMOUNT:** 70,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCX9	3.070	68,786,417.13	06/01/2036

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**68,786,417.13**
**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** LINCOLN WOOD ESTATES SERIES 2019B  
**ISSUANCE DATE:** 05/28/2019  
**ISSUANCE AMOUNT:** 1,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY68	2.740	1,500,000.00	12/01/2068

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**1,500,000.00**
**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** CAMPBELL TERRACE APARTMENTS SERIES 2019  
**ISSUANCE DATE:** 06/13/2019  
**ISSUANCE AMOUNT:** 43,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCY7	2.900	41,749,184.18	07/01/2035

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**41,749,184.18**

**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GARDEN HOUSE OF MAYWOOD SERIES A  
**ISSUANCE DATE:** 06/28/2019  
**ISSUANCE AMOUNT:** 13,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY69	3.820	13,009,201.94	07/01/2036
			<b>13,009,201.94</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** BRYN MAWR APARTMENTS  
**ISSUANCE DATE:** 11/25/2019  
**ISSUANCE AMOUNT:** 12,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY73	3.900	7,701,921.92	06/01/2052
TERM	DUMMY73	3.900	2,210,231.04	06/01/2052
TERM	DUMMY73	3.900	970,603.61	06/01/2052
TERM	DUMMY73	3.900	663,936.98	06/01/2052
TERM	DUMMY73	3.900	341,194.48	06/01/2052
TERM	DUMMY73	3.900	192,703.97	06/01/2052
			<b>12,080,592.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS 2019**

**SERIES:** PARKWOOD COMMONS  
**ISSUANCE DATE:** 12/23/2019  
**ISSUANCE AMOUNT:** 11,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCZ4	4.700	7,700,000.00	12/01/2061
			<b>7,700,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** L-SOUTHBRIDGE PHASE 1A 2020 SERIES A  
**ISSUANCE DATE:** 01/17/2020  
**ISSUANCE AMOUNT:** 8,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY74	4.100	8,100,000.00	02/01/2064
			<b>8,100,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** L-SOUTHBRIDGE PHASE 1A 2020 SERIES B  
**ISSUANCE DATE:** 01/17/2020  
**ISSUANCE AMOUNT:** 8,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY75	0.000	0.01	02/01/2024
TERM	DUMMY75	0.000	1,175,824.57	02/01/2024
TERM	DUMMY75	0.000	3,217,798.09	02/01/2024

**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

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4,393,622.67**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** L-SOUTHBRIDGE PHASE 1A 2020 SERIES C  
**ISSUANCE DATE:** 01/17/2020  
**ISSUANCE AMOUNT:** 9,495,321.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY76	0.000	0.01	02/01/2024
			<hr/> 0.01	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** L-BARWELL MANOR 2020 SERIES A  
**ISSUANCE DATE:** 03/31/2020  
**ISSUANCE AMOUNT:** 12,940,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY77	4.210	12,940,000.00	04/01/2064
			<hr/> 12,940,000.00	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** L-BARWELL MANOR 2020 SERIES B  
**ISSUANCE DATE:** 03/31/2020  
**ISSUANCE AMOUNT:** 10,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY78	0.000	0.01	04/01/2024
			<hr/> 0.01	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** PARK TOWER SERIES 2020  
**ISSUANCE DATE:** 04/28/2020  
**ISSUANCE AMOUNT:** 10,645,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDA8	1.350	10,645,000.00	05/01/2023
			<hr/> 10,645,000.00	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** NORTHPOINT APARTMENTS  
**ISSUANCE DATE:** 07/31/2020  
**ISSUANCE AMOUNT:** 44,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDB6	0.325	44,500,000.00	08/01/2023
			<hr/> 44,500,000.00	



**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** SOUTH CHICAGO SALUD CENTER  
**ISSUANCE DATE:** 08/14/2020  
**ISSUANCE AMOUNT:** 17,965,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY79	3.750	11,700,000.00	05/01/2062
TERM	DUMMY79	3.750	1,500,000.00	05/01/2062
TERM	DUMMY79	3.750	500,000.00	05/01/2062
TERM	DUMMY79	3.750	729,000.00	05/01/2062
TERM	DUMMY79	3.750	780,000.00	05/01/2062
TERM	DUMMY79	3.750	590,000.00	05/01/2062
TERM	DUMMY79	3.750	590,000.00	05/01/2062
TERM	DUMMY79	3.750	1,576,000.00	05/01/2062
			<b>17,965,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** UNIVERSAL CITY  
**ISSUANCE DATE:** 09/24/2020  
**ISSUANCE AMOUNT:** 17,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY80	2.500	15,987,331.00	12/01/2056
			<b>15,987,331.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LAS MORADAS 2020 SERIES A  
**ISSUANCE DATE:** 10/29/2020  
**ISSUANCE AMOUNT:** 5,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY83	3.220	5,800,000.00	11/01/2053
			<b>5,800,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LAS MORADAS 2020 SERIES B  
**ISSUANCE DATE:** 10/29/2020  
**ISSUANCE AMOUNT:** 1,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY84	0.000	0.01	11/01/2023
TERM	DUMMY84	0.000	999,999.99	11/01/2023
			<b>1,000,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MAJOR JENKINS 2020 SERIES A  
**ISSUANCE DATE:** 10/29/2020  
**ISSUANCE AMOUNT:** 8,640,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY81	3.700	8,640,000.00	11/01/2063

**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

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**8,640,000.00****MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MAJOR JENKINS 2020 SERIES B  
**ISSUANCE DATE:** 10/29/2020  
**ISSUANCE AMOUNT:** 6,360,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY82	0.000	0.01	11/01/2023
			<hr/> <b>0.01</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MARTIN FARRELL HOUSE SERIES 2020  
**ISSUANCE DATE:** 12/15/2020  
**ISSUANCE AMOUNT:** 7,751,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY85	0.000	3,386,733.21	01/01/2054
TERM	DUMMY85	0.000	32,839.25	01/01/2054
TERM	DUMMY85	0.000	25,501.06	01/01/2054
TERM	DUMMY85	0.000	102,293.82	01/01/2054
			<hr/> <b>3,547,367.34</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** HEBRON TOWNHOUSE APARTMENTS SERIES 2020A  
**ISSUANCE DATE:** 12/22/2020  
**ISSUANCE AMOUNT:** 4,725,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY86	3.420	4,725,000.00	01/01/2064
			<hr/> <b>4,725,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** HEBRON TOWNHOUSE APARTMENTS SERIES 2020B  
**ISSUANCE DATE:** 12/22/2020  
**ISSUANCE AMOUNT:** 3,310,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY87	0.000	0.01	01/01/2024
			<hr/> <b>0.01</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** SCHILLER PLACE SERIES 2020A  
**ISSUANCE DATE:** 12/30/2020  
**ISSUANCE AMOUNT:** 10,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY88	0.000	52,000.00	12/30/2022
			<hr/> <b>52,000.00</b>	

**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** SCHILLER PLACE SERIES 2020B  
**ISSUANCE DATE:** 12/30/2020  
**ISSUANCE AMOUNT:** 2,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY89	0.000	173,244.45	12/30/2022
TERM	DUMMY89	0.000	284,468.81	12/30/2022
TERM	DUMMY89	0.000	730,895.91	12/30/2022
			<b>1,188,609.17</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** CONCORD COMMONS  
**ISSUANCE DATE:** 02/10/2021  
**ISSUANCE AMOUNT:** 10,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDC4	0.250	0.01	02/01/2024
TERM	45203LDC4	0.250	7,294,130.26	02/01/2024
			<b>7,294,130.27</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** HEIWA TERRACE SERIES 2021  
**ISSUANCE DATE:** 03/11/2021  
**ISSUANCE AMOUNT:** 16,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY90	2.830	51,000.00	05/01/2063
TERM	DUMMY90	2.830	2,478,769.64	05/01/2063
			<b>2,529,769.64</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** HEIWA TERRACE SERIES 2021A  
**ISSUANCE DATE:** 03/11/2021  
**ISSUANCE AMOUNT:** 23,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY91	5.500	0.01	05/01/2063
			<b>0.01</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** SPRING CREEK SERIES 2021  
**ISSUANCE DATE:** 03/17/2021  
**ISSUANCE AMOUNT:** 10,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY92	2.430	10,057,605.00	12/01/2024
TERM	DUMMY92	2.430	142,395.00	12/01/2024
			<b>10,200,000.00</b>	

**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MAYWOOD SLF SERIES A  
**ISSUANCE DATE:** 06/18/2021  
**ISSUANCE AMOUNT:** 29,734,476.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY93	0.000	3,449,999.56	12/01/2023
TERM	DUMMY93	0.000	671,262.44	12/01/2023
TERM	DUMMY93	0.000	11,355.45	12/01/2023
			<b>4,132,617.45</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NEW VISTAS II  
**ISSUANCE DATE:** 08/30/2021  
**ISSUANCE AMOUNT:** 17,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY94	2.500	12,324,835.81	02/01/2063
			<b>12,324,835.81</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** TAFT HOMES FINAL PHASE - 4% LIHTC  
**ISSUANCE DATE:** 09/17/2021  
**ISSUANCE AMOUNT:** \$5,195,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY95	3.380	5,195,000.00	04/01/2055
			<b>5,195,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** TAFT HOMES FINAL PHASE - 4% LIHTC  
**ISSUANCE DATE:** 09/17/2021  
**ISSUANCE AMOUNT:** 8,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY96	0.000	0.01	04/01/2025
			<b>0.01</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** JONES SENIOR HOUSING  
**ISSUANCE DATE:** 09/23/2021  
**ISSUANCE AMOUNT:** 6,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY97	0.000	2,028,896.71	09/23/2023
			<b>2,028,896.71</b>	

**BONDS OUTSTANDING**

Information As Of September 30, 2021 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NORTH SHEFFIELD - SENIOR  
**ISSUANCE DATE:** 09/29/2021  
**ISSUANCE AMOUNT:** 51,514,508.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY99	2.250	51,514,508.00	04/01/2065
			<u>51,514,508.00</u>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** NORTH SHEFFIELD - FAMILY  
**ISSUANCE DATE:** 09/29/2021  
**ISSUANCE AMOUNT:** 6,400,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY98	2.250	6,400,000.00	04/01/2065
			<u>6,400,000.00</u>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** MATTHEWS SENIOR HOUSING  
**ISSUANCE DATE:** 09/30/2021  
**ISSUANCE AMOUNT:** 5,985,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY100	0.000	1,970,744.36	09/23/2023
			<u>1,970,744.36</u>	
			<u>1,173,056,054.20</u>	