

## **DISCLOSURE REPORT**

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**BONDS OUTSTANDING**

Information As Of February 28, 2021 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** CRESTVIEW SERIES 2005  
**ISSUANCE DATE:** 02/28/2004  
**ISSUANCE AMOUNT:** 5,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBE	4.800	2,250,000.00	09/15/2037
			<b>2,250,000.00</b>	

**VARIABLE RATE MF HOUSING REVENUE BONDS**

**SERIES:** DANBURY CT II SERIES 2004B  
**ISSUANCE DATE:** 12/15/2004  
**ISSUANCE AMOUNT:** 1,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45202BBC	VARIABLE	850,000.00	12/01/2039
			<b>850,000.00</b>	

**CAPITAL FUND REVENUE BONDS**

**SERIES:** SERIES 2005A  
**ISSUANCE DATE:** 05/19/2005  
**ISSUANCE AMOUNT:** 25,290,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203FAM8	4.600	3,170,000.00	09/01/2025
			<b>3,170,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** PALMER SQUARE APTS. SERIES 2005A  
**ISSUANCE DATE:** 10/17/2005  
**ISSUANCE AMOUNT:** 9,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY4	5.480	6,916,229.43	11/01/2023
			<b>6,916,229.43</b>	

**VARIABLE RATE MF HOUSING REVENUE BONDS**

**SERIES:** AMBERTON APTS. SERIES 2005  
**ISSUANCE DATE:** 12/15/2005  
**ISSUANCE AMOUNT:** 47,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45202BBK1	VARIABLE	41,250,089.90	01/01/2040
VARIABLE	45202BBK1	VARIABLE	60,286.00	01/01/2040
			<b>41,310,375.90</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** LIFELINK DEVELOPMENTS SERIES 2006  
**ISSUANCE DATE:** 03/16/2006  
**ISSUANCE AMOUNT:** 50,000,000.00

**BONDS OUTSTANDING**

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BBM7	4.700	8,035,000.00	10/20/2026
TERM	45202BBN5	4.850	30,520,000.00	04/20/2041
			<b>38,555,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** DANBURY COURT II SERIES 2006  
**ISSUANCE DATE:** 06/29/2006  
**ISSUANCE AMOUNT:** 7,066,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY5	6.000	6,268,656.00	07/01/2048
			<b>6,268,656.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** BUENA VISTA SERIES 2006  
**ISSUANCE DATE:** 12/12/2006  
**ISSUANCE AMOUNT:** 5,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY7	5.310	4,049,777.10	06/10/2038
			<b>4,049,777.10</b>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** PRAIRIE STATION APARTMENTS 2007  
**ISSUANCE DATE:** 03/29/2007  
**ISSUANCE AMOUNT:** 17,900,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45203LAF0	VARIABLE	17,900,000.00	03/15/2037
			<b>17,900,000.00</b>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** VALLEY VIEW APTS. SERIES 2007  
**ISSUANCE DATE:** 05/08/2007  
**ISSUANCE AMOUNT:** 11,200,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY9	1.000	10,440,000.00	05/01/2042
			<b>10,440,000.00</b>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** BRAINARD LANDINGS SERIES 2007  
**ISSUANCE DATE:** 05/08/2007  
**ISSUANCE AMOUNT:** 2,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY10	1.000	2,425,000.00	05/01/2042
			<b>2,425,000.00</b>	

**BONDS OUTSTANDING**

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**VARIABLE RATE MF HOUSING REVENUE BONDS**

**SERIES:** ROME MEADOWS SERIES 2007  
**ISSUANCE DATE:** 06/06/2007  
**ISSUANCE AMOUNT:** 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAG8	VARIABLE	1,480,000.00	06/01/2037
			<u>1,480,000.00</u>	

**MULTIFAMILY HOUSING REF REVENUE BONDS**

**SERIES:** DANBURY COURT I SERIES 2007A  
**ISSUANCE DATE:** 10/26/2007  
**ISSUANCE AMOUNT:** 6,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAK9	VARIABLE	5,946,392.00	07/01/2042
			<u>5,946,392.00</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** FOX MEADOWS SLF SERIES 2008A  
**ISSUANCE DATE:** 02/28/2008  
**ISSUANCE AMOUNT:** 2,760,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY12	6.000	2,202,218.56	09/01/2029
			<u>2,202,218.56</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** ALDEN GARDENS SERIES 2008  
**ISSUANCE DATE:** 10/15/2008  
**ISSUANCE AMOUNT:** 10,070,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LAR4	VARIABLE	7,570,000.00	09/01/2043
			<u>7,570,000.00</u>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** FOXVIEW APTS. SERIES 2008  
**ISSUANCE DATE:** 12/23/2008  
**ISSUANCE AMOUNT:** 30,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LAQ6	VARIABLE	29,000,000.00	01/01/2041
			<u>29,000,000.00</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** WILLOW HEIGHTS APARTMENTS SERIES 2010  
**ISSUANCE DATE:** 02/25/2010  
**ISSUANCE AMOUNT:** 2,560,000.00

**BONDS OUTSTANDING**

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY14	5.710	2,185,679.02	02/10/2042
			<u>2,185,679.02</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** MCKENZIE FALLS SERIES 2010A  
**ISSUANCE DATE:** 07/01/2010  
**ISSUANCE AMOUNT:** 3,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY15	6.180	3,044,192.97	07/01/2042
			<u>3,044,192.97</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** RANDOLPH TOWER CITY APTS. SERIES 2010  
**ISSUANCE DATE:** 12/22/2010  
**ISSUANCE AMOUNT:** 50,580,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
SERIAL	45203LBB8	4.400	600,000.00	12/01/2021
SERIAL	45203LBC6	4.550	635,000.00	12/01/2022
TERM	45203LBD4	5.375	45,855,000.00	12/01/2028
			<u>47,090,000.00</u>	

**VARIABLE RATE DEMAND MF HSG REV BONDS**

**SERIES:** WOODLAWN SIX APTS., SERIES 2012 A  
**ISSUANCE DATE:** 08/16/2012  
**ISSUANCE AMOUNT:** 8,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45202BCD6	1.000	7,140,000.00	08/01/2042
			<u>7,140,000.00</u>	

**SUBORDINATE MF HSG REVENUE BONDS**

**SERIES:** WOODLAWN SIX APTS., SERIES 2012 C (NOTE)  
**ISSUANCE DATE:** 08/16/2012  
**ISSUANCE AMOUNT:** 2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY19	2.230	2,000,000.00	12/01/2042
			<u>2,000,000.00</u>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** SHERIDAN PARK APTS., SERIES 2013  
**ISSUANCE DATE:** 04/17/2013  
**ISSUANCE AMOUNT:** 3,700,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBF9	2.600	155,000.00	04/15/2023
TERM	45203LBG7	3.500	3,135,000.00	04/15/2029

**BONDS OUTSTANDING**

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TERM	45203LBG7	3.500	50,000.00	04/15/2029
			<b>3,340,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** BLUE ISLAND SLF, SERIES 2013  
**ISSUANCE DATE:** 10/30/2013  
**ISSUANCE AMOUNT:** 14,207,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY20	5.750	13,118,344.40	10/31/2030
			<b>13,118,344.40</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** PEORIA PORTFOLIO I - V APTS. SERIES 2014  
**ISSUANCE DATE:** 04/25/2014  
**ISSUANCE AMOUNT:** 18,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBN2	6.100	13,205,000.00	04/01/2055
			<b>13,205,000.00</b>	

**WOODLAWN TERM LOAN TERM**

**SERIES:** WOODLAWN SERIES 2014  
**ISSUANCE DATE:** 11/01/2014  
**ISSUANCE AMOUNT:** 1,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY21	2.230	1,000,000.00	08/01/2035
			<b>1,000,000.00</b>	

**VARIABLE RATE TERM BOND -WESTWIND TOWERS**

**SERIES:** WESTWIND TOWERS SERIES 2014  
**ISSUANCE DATE:** 12/11/2014  
**ISSUANCE AMOUNT:** 8,640,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBR3	0.000	8,172,544.07	01/01/2045
TERM	45203LBR3	0.000	8,834.46	01/01/2045
			<b>8,181,378.53</b>	

**ILLINOIS HOUSING DEVELOPMENT MUNICIPAL**

**SERIES:** FULLERTON COURTS SERIES 2015  
**ISSUANCE DATE:** 01/01/2015  
**ISSUANCE AMOUNT:** 21,750,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LBS1	3.000	20,510,062.29	02/01/2031
TERM	45203LBS1	3.000	45,892.02	02/01/2031
TERM	45203LBS1	3.000	2,240.38	02/01/2031
			<b>20,558,194.69</b>	

**BONDS OUTSTANDING**

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**ACADEMY SQUARE APARTMENTS TERM LOAN**

**SERIES:** ACADEMY SQAURE SERIES 2015 A  
**ISSUANCE DATE:** 01/29/2015  
**ISSUANCE AMOUNT:** 36,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY22	4.000	34,188,524.88	08/01/2047
			<b>34,188,524.88</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** MARSHALL FIELD GARDEN APT HOMES  
**ISSUANCE DATE:** 04/30/2015  
**ISSUANCE AMOUNT:** 102,000,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
VARIABLE	45203LBT9	VARIABLE	102,000,000.00	05/15/2050
			<b>102,000,000.00</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** PETERSON PLAZA APT SERIES 2015  
**ISSUANCE DATE:** 08/11/2015  
**ISSUANCE AMOUNT:** 24,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY23	0.000	23,157,526.64	09/01/2031
			<b>23,157,526.64</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** EVERGREEN TERRACE 2015A  
**ISSUANCE DATE:** 10/16/2015  
**ISSUANCE AMOUNT:** 18,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY24	4.410	17,140,374.66	05/01/2048
TERM	DUMMY24	4.410	0.01	05/01/2048
			<b>17,140,374.67</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** MACARTHUR PARK APARTMENTS SERIES 2015  
**ISSUANCE DATE:** 12/09/2015  
**ISSUANCE AMOUNT:** 13,425,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY26	3.011	1,685,828.37	06/01/2048
TERM	DUMMY26	3.011	834,790.31	06/01/2048
TERM	DUMMY26	3.011	520,759.73	06/01/2048
TERM	DUMMY26	3.011	569,428.72	06/01/2048
TERM	DUMMY26	3.011	387,748.51	06/01/2048
TERM	DUMMY26	3.011	746,503.65	06/01/2048
TERM	DUMMY26	3.011	623,094.73	06/01/2048
TERM	DUMMY26	3.011	598,272.59	06/01/2048

**BONDS OUTSTANDING**

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TERM	DUMMY26	3.011	612,801.65	06/01/2048
TERM	DUMMY26	3.011	624,581.57	06/01/2048
TERM	DUMMY26	3.011	33,769.64	06/01/2048
TERM	DUMMY26	3.011	34,174.50	06/01/2048
TERM	DUMMY26	3.011	550,332.08	06/01/2048
TERM	DUMMY26	3.011	36,476.67	06/01/2048
TERM	DUMMY26	3.011	39,312.67	06/01/2048
TERM	DUMMY26	3.011	38,582.01	06/01/2048
TERM	DUMMY26	3.011	37,634.09	06/01/2048
TERM	DUMMY26	3.011	11,093.94	06/01/2048
TERM	DUMMY26	3.011	17,767.15	06/01/2048
			<b>8,002,952.58</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM NOTE**

**SERIES:** VERMILLION GARDENS 2016 SERIES A  
**ISSUANCE DATE:** 05/12/2016  
**ISSUANCE AMOUNT:** 15,616,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY27	3.910	9,563,764.22	12/01/2049
NOTES	DUMMY27	3.910	1,763,216.27	12/01/2049
NOTES	DUMMY27	3.910	758,151.75	12/01/2049
NOTES	DUMMY27	3.910	1,355,690.82	12/01/2049
NOTES	DUMMY27	3.910	728,772.35	12/01/2049
NOTES	DUMMY27	3.910	110,000.00	12/01/2049
			<b>14,279,595.41</b>	

**ILLINOIS HOUSING DEVELOPMENT SERIAL**

**SERIES:** FAMILY COURT TOWNHOMES SERIES 2016B  
**ISSUANCE DATE:** 06/01/2016  
**ISSUANCE AMOUNT:** 1,550,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY29	2.240	1,550,000.00	05/31/2056
			<b>1,550,000.00</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** WOODLAND TOWERS 2016  
**ISSUANCE DATE:** 06/14/2016  
**ISSUANCE AMOUNT:** 7,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCD3	2.850	6,889,286.43	07/01/2032
TERM	45203LCD3	2.850	0.01	07/01/2032
TERM	45203LCD3	2.850	9,116.80	07/01/2032
			<b>6,898,403.24</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** CROSSROADS OF EAST RAVENSWOOD 2016  
**ISSUANCE DATE:** 06/24/2016  
**ISSUANCE AMOUNT:** 19,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCE1	2.800	18,140,307.59	07/01/2032

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TERM	45203LCE1	2.800	24,288.81	07/01/2032
			<b>18,164,596.40</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** VAN BUREN APTS SERIES 2016  
**ISSUANCE DATE:** 07/28/2016  
**ISSUANCE AMOUNT:** 22,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY30	0.000	20,987,615.67	08/01/2032
TERM	DUMMY30	0.000	0.01	08/01/2032
			<b>20,987,615.68</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** BLOOMINGDALE APARTMENTS SERIES 2016  
**ISSUANCE DATE:** 07/28/2016  
**ISSUANCE AMOUNT:** 9,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY31	0.000	8,588,386.40	08/01/2032
TERM	DUMMY31	0.000	0.01	08/01/2032
			<b>8,588,386.41</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** GATES MANOR PRESERVATION 2016  
**ISSUANCE DATE:** 08/18/2016  
**ISSUANCE AMOUNT:** 8,600,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCF8	2.650	8,001,951.46	09/01/2032
TERM	45203LCF8	2.650	11,062.87	09/01/2032
			<b>8,013,014.33</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** STONEBRIDGE OF GURNEE SERIES 2016A  
**ISSUANCE DATE:** 09/16/2016  
**ISSUANCE AMOUNT:** 22,225,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCJ0	5.450	9,755,000.00	01/01/2046
TERM	45203LCG6	5.600	11,445,000.00	01/01/2056
TERM	45203LCG6	5.600	955,000.00	01/01/2056
			<b>22,155,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** STONEBRIDGE OF GURNEE SERIES 2016B  
**ISSUANCE DATE:** 09/16/2016  
**ISSUANCE AMOUNT:** 1,530,000

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCH4	6.750	1,125,000.00	01/01/2026

**BONDS OUTSTANDING**

Information As Of February 28, 2021 (Unless Otherwise Indicated)

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**1,125,000.00****L-MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LIBERTY TOWERS SERIES 2016A  
**ISSUANCE DATE:** 12/09/2016  
**ISSUANCE AMOUNT:** 9,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY34	4.490	9,515,693.86	07/01/2049
			<hr/> <b>9,515,693.86</b>	

**L-MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** RAND GROVE VILLAGE SERIES 2016A  
**ISSUANCE DATE:** 12/15/2016  
**ISSUANCE AMOUNT:** 31,440,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
NOTES	DUMMY36	4.540	30,638,620.16	12/01/2051
			<hr/> <b>30,638,620.16</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** SAGE CREST HILL APTS. SERIES 2017B  
**ISSUANCE DATE:** 04/26/2017  
**ISSUANCE AMOUNT:** \$2,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY38	7.000	1,466,884.00	10/01/2059
			<hr/> <b>1,466,884.00</b>	

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** WEST TOWN SERIES 2017B  
**ISSUANCE DATE:** 07/14/2017  
**ISSUANCE AMOUNT:** 6995700.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY40	2.600	4,274,776.00	01/20/2060
			<hr/> <b>4,274,776.00</b>	

**ILLINOIS HOUSING DEVELOPMENT NOTE**

**SERIES:** ORTON KEYS SERIES 2017A  
**ISSUANCE DATE:** 08/29/2017  
**ISSUANCE AMOUNT:** 12,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY41	4.000	718,639.59	07/01/2050
TERM	DUMMY41	4.000	30,305.74	07/01/2050
TERM	DUMMY41	4.000	793,414.29	07/01/2050
TERM	DUMMY41	4.000	2,169,286.33	07/01/2050
TERM	DUMMY41	4.000	40,656.85	07/01/2050
TERM	DUMMY41	4.000	44,991.09	07/01/2050
TERM	DUMMY41	4.000	43,828.22	07/01/2050

**BONDS OUTSTANDING**

Information As Of February 28, 2021 (Unless Otherwise Indicated)

TERM	DUMMY41	4.000	45,325.84	07/01/2050
TERM	DUMMY41	4.000	1,337,448.71	07/01/2050
			<b>5,223,896.66</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GOLDEN TWR I&II & JUNIPER TWR 2018A  
**ISSUANCE DATE:** 03/14/2018  
**ISSUANCE AMOUNT:** 13,614,336.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY47	0.000	146,888.14	03/14/2048
TERM	DUMMY47	0.000	33,515.76	03/14/2048
TERM	DUMMY47	0.000	925,199.27	03/14/2048
TERM	DUMMY47	0.000	383,437.09	03/14/2048
TERM	DUMMY47	0.000	139,431.77	03/14/2048
TERM	DUMMY47	0.000	451,213.53	03/14/2048
TERM	DUMMY47	0.000	223,881.13	03/14/2048
TERM	DUMMY47	0.000	76,690.25	03/14/2048
TERM	DUMMY47	0.000	39,050.61	03/14/2048
TERM	DUMMY47	0.000	298,705.79	03/14/2048
TERM	DUMMY47	0.000	471,321.20	03/14/2048
TERM	DUMMY47	0.000	36,645.83	03/14/2048
TERM	DUMMY47	0.000	37,191.19	03/14/2048
TERM	DUMMY47	0.000	38,082.26	03/14/2048
TERM	DUMMY47	0.000	688,848.91	03/14/2048
TERM	DUMMY47	0.000	35,288.04	03/14/2048
TERM	DUMMY47	0.000	38,541.49	03/14/2048
TERM	DUMMY47	0.000	31,159.67	03/14/2048
TERM	DUMMY47	0.000	26,576.29	03/14/2048
TERM	DUMMY47	0.000	4,699,546.25	03/14/2048
TERM	DUMMY47	0.000	15,878.54	03/14/2048
TERM	DUMMY47	0.000	15,809.25	03/14/2048
TERM	DUMMY47	0.000	18,683.96	03/14/2048
TERM	DUMMY47	0.000	21,968.65	03/14/2048
TERM	DUMMY47	0.000	21,342.78	03/14/2048
TERM	DUMMY47	0.000	21,109.35	03/14/2048
			<b>8,936,007.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** EDWARD BROWN & TURLINGTON WEST 2018B  
**ISSUANCE DATE:** 03/14/2018  
**ISSUANCE AMOUNT:** 13,397,880.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY48	0.000	947,248.10	03/14/2048
TERM	DUMMY48	0.000	558,764.73	03/14/2048
TERM	DUMMY48	0.000	845,437.14	03/14/2048
TERM	DUMMY48	0.000	570,804.01	03/14/2048
TERM	DUMMY48	0.000	892,466.03	03/14/2048
TERM	DUMMY48	0.000	1,217,739.65	03/14/2048
TERM	DUMMY48	0.000	845,937.71	03/14/2048
TERM	DUMMY48	0.000	750,609.48	03/14/2048
TERM	DUMMY48	0.000	426,942.79	03/14/2048
TERM	DUMMY48	0.000	615,258.80	03/14/2048
TERM	DUMMY48	0.000	955,877.19	03/14/2048
TERM	DUMMY48	0.000	917,577.56	03/14/2048
TERM	DUMMY48	0.000	460,025.56	03/14/2048
TERM	DUMMY48	0.000	896,408.16	03/14/2048

**BONDS OUTSTANDING**

Information As Of February 28, 2021 (Unless Otherwise Indicated)

TERM	DUMMY48	0.000	607,214.26	03/14/2048
TERM	DUMMY48	0.000	42,323.89	03/14/2048
TERM	DUMMY48	0.000	43,243.80	03/14/2048
TERM	DUMMY48	0.000	40,048.66	03/14/2048
TERM	DUMMY48	0.000	40,305.16	03/14/2048
TERM	DUMMY48	0.000	41,625.02	03/14/2048
TERM	DUMMY48	0.000	37,263.34	03/14/2048
TERM	DUMMY48	0.000	39,283.08	03/14/2048
TERM	DUMMY48	0.000	31,997.04	03/14/2048
TERM	DUMMY48	0.000	27,284.50	03/14/2048
TERM	DUMMY48	0.000	21,992.82	03/14/2048
TERM	DUMMY48	0.000	21,119.24	03/14/2048

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**11,894,797.72**
**MULTIFAMILY MORTGAGE REVENUE NOTE****SERIES:** RICHARD FLOWERS SERIES 2018C**ISSUANCE DATE:** 03/14/2018**ISSUANCE AMOUNT:** 10,123,241.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY49	0.000	470,932.74	03/14/2048
TERM	DUMMY49	0.000	3,282.70	03/14/2048
TERM	DUMMY49	0.000	5,286.06	03/14/2048
TERM	DUMMY49	0.000	160,978.13	03/14/2048
TERM	DUMMY49	0.000	857,654.88	03/14/2048
TERM	DUMMY49	0.000	772,323.35	03/14/2048
TERM	DUMMY49	0.000	11,507.14	03/14/2048
TERM	DUMMY49	0.000	531,283.85	03/14/2048
TERM	DUMMY49	0.000	13,934.96	03/14/2048
TERM	DUMMY49	0.000	516,372.98	03/14/2048
TERM	DUMMY49	0.000	391,278.64	03/14/2048
TERM	DUMMY49	0.000	1,352,989.94	03/14/2048
TERM	DUMMY49	0.000	20,473.42	03/14/2048
TERM	DUMMY49	0.000	680,823.91	03/14/2048
TERM	DUMMY49	0.000	289,587.66	03/14/2048
TERM	DUMMY49	0.000	902,847.52	03/14/2048
TERM	DUMMY49	0.000	537,838.44	03/14/2048
TERM	DUMMY49	0.000	566,940.28	03/14/2048
TERM	DUMMY49	0.000	29,566.95	03/14/2048
TERM	DUMMY49	0.000	274,647.45	03/14/2048
TERM	DUMMY49	0.000	28,794.53	03/14/2048
TERM	DUMMY49	0.000	28,879.91	03/14/2048
TERM	DUMMY49	0.000	29,896.69	03/14/2048
TERM	DUMMY49	0.000	70,619.75	03/14/2048
TERM	DUMMY49	0.000	26,791.92	03/14/2048
TERM	DUMMY49	0.000	28,279.84	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	22,891.66	03/14/2048
TERM	DUMMY49	0.000	16,015.26	03/14/2048
TERM	DUMMY49	0.000	15,224.96	03/14/2048
TERM	DUMMY49	0.000	18,418.25	03/14/2048
TERM	DUMMY49	0.000	21,933.53	03/14/2048
TERM	DUMMY49	0.000	20,763.73	03/14/2048
TERM	DUMMY49	0.000	14,770.99	03/14/2048

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**8,802,507.00**

**BONDS OUTSTANDING**

Information As Of February 28, 2021 (Unless Otherwise Indicated)

**ILLINOIS HOUSING DEVELOPMENT TERM**

**SERIES:** CLARENDON COURT SERIES 2018  
**ISSUANCE DATE:** 08/27/2018  
**ISSUANCE AMOUNT:** 28,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCT8	3.500	27,175,759.27	09/01/2034
TERM	45203LCT8	3.500	26,154.24	09/01/2034
			<b>27,201,913.51</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** ICARE APARTMENTS  
**ISSUANCE DATE:** 10/01/2018  
**ISSUANCE AMOUNT:** 5,717,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY55	5.160	5,647,084.36	04/01/2051
			<b>5,647,084.36</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 61,435,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY57	0.000	60,090,764.09	11/01/2051
			<b>60,090,764.09</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO 2018  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 32,125,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY58	0.000	31,422,085.06	11/01/2051
			<b>31,422,085.06</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO 2018  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 14,330,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY59	0.000	14,016,450.75	11/01/2051
			<b>14,016,450.75</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 13,080,000.00

**BONDS OUTSTANDING**

Information As Of February 28, 2021 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY60	0.000	12,782,483.90	11/01/2051
TERM	DUMMY60	0.000	11,317.65	11/01/2051
			<b>12,793,801.55</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** STANDARD ILLINOIS PORTFOLIO  
**ISSUANCE DATE:** 10/30/2018  
**ISSUANCE AMOUNT:** 8,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY61	0.000	8,607,450.63	11/01/2051
			<b>8,607,450.63</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** SOUTHLAND VILLAGE APARTMENTS  
**ISSUANCE DATE:** 11/19/2018  
**ISSUANCE AMOUNT:** 26,894,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY62	5.160	7,912,578.60	06/01/2051
TERM	DUMMY62	5.160	9,490,710.70	06/01/2051
TERM	DUMMY62	5.160	832,751.47	06/01/2051
TERM	DUMMY62	5.160	708,844.38	06/01/2051
TERM	DUMMY62	5.160	677,685.65	06/01/2051
TERM	DUMMY62	5.160	669,980.70	06/01/2051
TERM	DUMMY62	5.160	973,545.98	06/01/2051
TERM	DUMMY62	5.160	2,566,978.48	06/01/2051
TERM	DUMMY62	5.160	995,721.87	06/01/2051
TERM	DUMMY62	5.160	971,236.77	06/01/2051
TERM	DUMMY62	5.160	1,093,965.40	06/01/2051
			<b>26,894,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** SOUTHLAND VILLAGE APARTMENTS 2018B  
**ISSUANCE DATE:** 11/19/2018  
**ISSUANCE AMOUNT:** 9,106,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY63	0.000	0.01	06/01/2021
TERM	DUMMY63	0.000	202,360.20	06/01/2021
TERM	DUMMY63	0.000	521,093.56	06/01/2021
TERM	DUMMY63	0.000	1,500,831.35	06/01/2021
TERM	DUMMY63	0.000	4,917,447.35	06/01/2021
TERM	DUMMY63	0.000	1,964,267.53	06/01/2021
			<b>9,106,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** JARRELL WASHINGTON PARK  
**ISSUANCE DATE:** 03/01/2019  
**ISSUANCE AMOUNT:** 9,100,000.00

**BONDS OUTSTANDING**

Information As Of February 28, 2021 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY64	5.100	2,421,031.48	03/01/2052
TERM	DUMMY64	5.100	14,351.45	03/01/2052
TERM	DUMMY64	5.100	122,952.17	03/01/2052
TERM	DUMMY64	5.100	203,548.89	03/01/2052
TERM	DUMMY64	5.100	250,515.28	03/01/2052
TERM	DUMMY64	5.100	503,558.90	03/01/2052
TERM	DUMMY64	5.100	537,918.47	03/01/2052
TERM	DUMMY64	5.100	26,568.97	03/01/2052
TERM	DUMMY64	5.100	20,688.18	03/01/2052
TERM	DUMMY64	5.100	20,666.59	03/01/2052
TERM	DUMMY64	5.100	20,059.94	03/01/2052
TERM	DUMMY64	5.100	23,727.42	03/01/2052
TERM	DUMMY64	5.100	26,024.18	03/01/2052
TERM	DUMMY64	5.100	31,379.11	03/01/2052
TERM	DUMMY64	5.100	806,400.32	03/01/2052
TERM	DUMMY64	5.100	927,887.90	03/01/2052
TERM	DUMMY64	5.100	1,050,824.97	03/01/2052
TERM	DUMMY64	5.100	479,451.27	03/01/2052
TERM	DUMMY64	5.100	693,053.51	03/01/2052
			<b>8,180,609.00</b>	

**TERM BOND - WESTWIND TOWERS TERM**

**SERIES:** MORNINGSIDE NORTH APARTMENTS  
**ISSUANCE DATE:** 05/14/2019  
**ISSUANCE AMOUNT:** 70,400,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCX9	3.070	69,286,135.34	06/01/2036
			<b>69,286,135.34</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** LINCOLN WOOD ESTATES SERIES 2019A  
**ISSUANCE DATE:** 05/28/2019  
**ISSUANCE AMOUNT:** 2,750,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY67	5.450	2,750,000.00	05/01/2021
			<b>2,750,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE 2018**

**SERIES:** LINCOLN WOOD ESTATES SERIES 2019B  
**ISSUANCE DATE:** 05/28/2019  
**ISSUANCE AMOUNT:** 1,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY68	2.740	1,500,000.00	12/01/2068
			<b>1,500,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** CAMPBELL TERRACE APARTMENTS SERIES 2019  
**ISSUANCE DATE:** 06/13/2019  
**ISSUANCE AMOUNT:** 43,000,000.00

**BONDS OUTSTANDING**

Information As Of February 28, 2021 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCY7	2.900	42,103,339.92	07/01/2035
			<b>42,103,339.92</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** GARDEN HOUSE OF MAYWOOD SERIES A  
**ISSUANCE DATE:** 06/28/2019  
**ISSUANCE AMOUNT:** 13,390,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY69	3.820	13,117,209.18	07/01/2036
			<b>13,117,209.18</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** NAPERVILLE ELDERLY HOMES SERIES 2019  
**ISSUANCE DATE:** 07/18/2019  
**ISSUANCE AMOUNT:** 7,900,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY71	0.250	51,958.15	07/01/2021
TERM	DUMMY71	0.250	16,261.47	07/01/2021
TERM	DUMMY71	0.250	15,601.27	07/01/2021
TERM	DUMMY71	0.250	16,161.22	07/01/2021
TERM	DUMMY71	0.250	51,023.16	07/01/2021
TERM	DUMMY71	0.250	64,143.43	07/01/2021
TERM	DUMMY71	0.250	100,000.00	07/01/2021
TERM	DUMMY71	0.250	48,242.89	07/01/2021
TERM	DUMMY71	0.250	15,248.15	07/01/2021
TERM	DUMMY71	0.250	133,753.66	07/01/2021
TERM	DUMMY71	0.250	466,276.84	07/01/2021
TERM	DUMMY71	0.250	70,636.39	07/01/2021
TERM	DUMMY71	0.250	470,323.39	07/01/2021
TERM	DUMMY71	0.250	19,451.73	07/01/2021
TERM	DUMMY71	0.250	681,752.36	07/01/2021
TERM	DUMMY71	0.250	18,724.61	07/01/2021
TERM	DUMMY71	0.250	35,555.77	07/01/2021
TERM	DUMMY71	0.250	5,103,274.45	07/01/2021
			<b>7,378,388.94</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** BRYN MAWR APARTMENTS  
**ISSUANCE DATE:** 11/25/2019  
**ISSUANCE AMOUNT:** 12,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY73	3.900	663,936.98	06/01/2052
TERM	DUMMY73	3.900	970,603.61	06/01/2052
TERM	DUMMY73	3.900	2,210,231.04	06/01/2052
TERM	DUMMY73	3.900	7,775,057.92	06/01/2052
TERM	DUMMY73	3.900	341,194.48	06/01/2052
TERM	DUMMY73	3.900	192,703.97	06/01/2052
			<b>12,153,728.00</b>	

**BONDS OUTSTANDING**

Information As Of February 28, 2021 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE BONDS 2019**

**SERIES:** PARKWOOD COMMONS  
**ISSUANCE DATE:** 12/23/2019  
**ISSUANCE AMOUNT:** 11,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LCZ4	4.700	11,000,000.00	12/01/2061
			<b>11,000,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** L-SOUTHBRIDGE PHASE 1A 2020 SERIES A  
**ISSUANCE DATE:** 01/17/2020  
**ISSUANCE AMOUNT:** 8,100,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY74	4.100	8,100,000.00	02/01/2064
			<b>8,100,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** L-SOUTHBRIDGE PHASE 1A 2020 SERIES B  
**ISSUANCE DATE:** 01/17/2020  
**ISSUANCE AMOUNT:** 8,300,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY75	0.000	0.01	02/01/2024
			<b>0.01</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** L-SOUTHBRIDGE PHASE 1A 2020 SERIES C  
**ISSUANCE DATE:** 01/17/2020  
**ISSUANCE AMOUNT:** 9,495,321.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY76	0.000	0.01	02/01/2024
			<b>0.01</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** L-BARWELL MANOR 2020 SERIES A  
**ISSUANCE DATE:** 03/31/2020  
**ISSUANCE AMOUNT:** 12,940,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY77	4.210	12,940,000.00	04/01/2064
			<b>12,940,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** L-BARWELL MANOR 2020 SERIES B  
**ISSUANCE DATE:** 03/31/2020  
**ISSUANCE AMOUNT:** 10,500,000.00

**BONDS OUTSTANDING**

Information As Of February 28, 2021 (Unless Otherwise Indicated)

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY78	0.000	0.01	04/01/2024
			<b>0.01</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** PARK TOWER SERIES 2020  
**ISSUANCE DATE:** 04/28/2020  
**ISSUANCE AMOUNT:** 10,645,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDA8	1.350	10,645,000.00	05/01/2023
			<b>10,645,000.00</b>	

**MULTIFAMILY HOUSING REVENUE BONDS**

**SERIES:** NORTHPOINT APARTMENTS  
**ISSUANCE DATE:** 07/31/2020  
**ISSUANCE AMOUNT:** 44,500,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDB6	0.325	44,500,000.00	08/01/2023
			<b>44,500,000.00</b>	

**MULTIFAMILY MORTGAGE REVENUE NOTE**

**SERIES:** SOUTH CHICAGO SALUD CENTER  
**ISSUANCE DATE:** 08/14/2020  
**ISSUANCE AMOUNT:** 17,965,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY79	3.750	11,700,000.00	05/01/2062
TERM	DUMMY79	3.750	1,500,000.00	05/01/2062
TERM	DUMMY79	3.750	500,000.00	05/01/2062
TERM	DUMMY79	3.750	729,000.00	05/01/2062
TERM	DUMMY79	3.750	780,000.00	05/01/2062
			<b>15,209,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** UNIVERSAL CITY  
**ISSUANCE DATE:** 09/24/2020  
**ISSUANCE AMOUNT:** 17,250,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY80	2.500	15,987,331.00	12/01/2056
			<b>15,987,331.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LAS MORADAS 2020 SERIES A  
**ISSUANCE DATE:** 10/29/2020  
**ISSUANCE AMOUNT:** 5,800,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
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**BONDS OUTSTANDING**

Information As Of February 28, 2021 (Unless Otherwise Indicated)

TERM	DUMMY83	3.220	5,800,000.00	11/01/2053
			<u>5,800,000.00</u>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** LAS MORADAS 2020 SERIES B  
**ISSUANCE DATE:** 10/29/2020  
**ISSUANCE AMOUNT:** 1,000,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY84	0.000	1,000,000.00	11/01/2023
			<u>1,000,000.00</u>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MAJOR JENKINS 2020 SERIES A  
**ISSUANCE DATE:** 10/29/2020  
**ISSUANCE AMOUNT:** 8,640,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY81	3.700	8,640,000.00	11/01/2063
			<u>8,640,000.00</u>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MAJOR JENKINS 2020 SERIES B  
**ISSUANCE DATE:** 10/29/2020  
**ISSUANCE AMOUNT:** 6,360,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY82	0.000	6,360,000.00	11/01/2023
			<u>6,360,000.00</u>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** MARTIN FARRELL HOUSE SERIES 2020  
**ISSUANCE DATE:** 12/15/2020  
**ISSUANCE AMOUNT:** 7,751,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY85	0.000	3,386,733.21	01/01/2054
			<u>3,386,733.21</u>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** HEBRON TOWNHOUSE APARTMENTS SERIES 2020A  
**ISSUANCE DATE:** 12/22/2020  
**ISSUANCE AMOUNT:** 4,725,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY86	3.420	4,725,000.00	01/01/2064
			<u>4,725,000.00</u>	

**BONDS OUTSTANDING**

Information As Of February 28, 2021 (Unless Otherwise Indicated)

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** HEBRON TOWNHOUSE APARTMENTS SERIES 2020B  
**ISSUANCE DATE:** 12/22/2020  
**ISSUANCE AMOUNT:** 3,310,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY87	0.000	0.01	01/01/2024
			<b>0.01</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** SCHILLER PLACE SERIES 2020A  
**ISSUANCE DATE:** 12/30/2020  
**ISSUANCE AMOUNT:** 10,400,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY88	0.000	52,000.00	12/30/2022
			<b>52,000.00</b>	

**MULTIFAMILY HOUSING REVENUE NOTE**

**SERIES:** SCHILLER PLACE SERIES 2020B  
**ISSUANCE DATE:** 12/30/2020  
**ISSUANCE AMOUNT:** 2,600,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	DUMMY89	0.000	173,244.45	12/30/2022
			<b>173,244.45</b>	

**MULTIFAMILY HOUSING REVENUE BOND**

**SERIES:** CONCORD COMMONS  
**ISSUANCE DATE:** 02/10/2021  
**ISSUANCE AMOUNT:** 10,500,000.00

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<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45203LDC4	0.250	0.01	02/01/2024
			<b>0.01</b>	
			<b>1,168,967,880.28</b>	