AGENDA

Illinois Housing Development Authority
Board Meeting Virtual (Video/Audio) Board Meeting (See Public Notice for Details)
Friday, November 20, 2020, 11:00 am - 12:00 pm

I. OPENING
   A. Call the Video/Audio Meeting to Order (11:00AM)
      Note, all votes will be conducted with a roll call.
   B. Roll Call
   C. Public Comment Period (See Public Notice for Details)

II. MATERIALS - COMMITTEE MEETINGS (Informational Purposes Only)
   A. IHDA Finance Committee Meeting (10:00 a.m. November 20, 2020)
   B. IHDA Asset Management Committee Meeting (9:00 a.m. November 20, 2020)

III. MINUTES - COMMITTEE MEETINGS
   A. Motion to approve the IHDA Finance Committee Meeting Minutes from October 16, 2020 (as reviewed by the Finance Committee on November 20, 2020)
   B. Motion to approve the IHDA Asset Management Committee Meeting Minutes from August 21, 2020 (as reviewed by the Asset Management Committee on November 20, 2020)

IV. PRESENTATION
   A. ED Update Regarding the Coronavirus Relief Program

V. CONSENT AGENDA - Public Recital of the Consent Agenda Resolution Titles
   A. Minutes
      1. Resolution Approving the Minutes of the Regular Meeting of the Members of the Illinois Housing Development Authority Held on October 16, 2020
         2020-11-IHDA-221
   B. Procurement Matters
      1. Resolution Authorizing Amendment to Agreement with Mythics, Inc. for Oracle Maintenance and Support Services for JD Edwards EnterpriseOne Software for an Amended Not to Exceed Amount of $47,972.20
         2020-11-IHDA-222
      2. Resolution Authorizing Amendment to Agreement with Dell Marketing LP for Microsoft License Subscriptions Increasing the Not to Exceed Amount by $338,045.22
C. **Multifamily Matters**

1. Resolution Authorizing Increase in State Tax Credits (not to exceed 38,864) for Madison Apartments II (PID-11639)  
   2020-11-IHDA-224

2. Resolution Authorizing Additional State Tax Credits (not to exceed 55,000) for Broadview Senior (PID-11711)  
   2020-11-IHDA-225

3. Resolution Authorizing Federal Tax Credit Increase (192,818) for Geneseo Townhomes (PID-11854)  
   2020-11-IHDA-226

D. **Finance Matters**

1. Resolution of Intent to Issue Bonds of Revenue Obligations under Single Family and Multi-Family Bond Programs In an Aggregate Principal Amount Not to Exceed $750,000,000.00  
   2020-11-IHDA-227

2. Resolution Ratifying Establishment of Loan Loss Reserve  
   2020-11-IHDA-228

E. **Human Resources Matters**

1. Resolution Authorizing Execution of Agreement and Expenditure of Funds in Connection with Directors' and Officers' Liability Insurance  
   2020-11-IHDA-229

F. **Administrative Matters**

1. Resolution Regarding an Emergency Amendment to the Administrative Rules for the Emergency Mortgage Assistance Program  
   2020-11-IHDA-235

VI. **ADDITIONAL RESOLUTIONS**

A. **Multifamily Matters**

1. Resolution Authorizing an Extension of the Maturity Date and Loan Subordination for Lawson House (FAF 010 & HTF-319)  
   2020-11-IHDA-230

2. Resolution Authorizing a Credit Advantage Loan ($6,350,000) and State Tax Credits (2,400,000) for Lathrop Homes IB (PID - 11693)  
   2020-11-IHDA-231
B. Multifamily Financing Matters

1. North Sheffield Senior
   a. Resolution Authorizing a Risk Sharing Loan (Not to exceed $60,000,000.00 or 87% LTV) and a Conduit Note (Not to exceed an aggregate of $60,000,000.00) for North Sheffield-Senior (PID-11657)  
      2020-11-IHDA-232a

   b. Resolution Authorizing the Issuance of Not to Exceed $120,000,000 Illinois Housing Development Authority Multifamily Housing Revenue Bonds Series 20201A-1 (North Sheffield Senior Subordinate Series)  
      2020-11-IHDA-232b

   c. A Resolution Authorizing the Issuance of Not to Exceed $85,000,000 Aggregate Principal Amount Multifamily Revenue Bonds, 2021 Series A (Non-AMT)  
      2020-11-IHDA-232c

2. North Sheffield Family
   a. Resolution Authorizing a Risk Sharing Loan (Not to exceed $12,000,000.00 or 87% LTV), Bridge Loan (Not to exceed $13,500,000.00, and a Conduit Note (Not to exceed $8,000,000.00) for North Sheffield-Family (PID-11658)  
      2020-11-IHDA-233a

   b. Resolution Authorizing the Issuance of Not to Exceed $33,500,000 Illinois Housing Development Authority Multifamily Housing Revenue Bonds Series 2010A-2(North Sheffield Family Subordinate Series)  
      2020-11-IHDA-233b

   c. A Resolution Authorizing the Issuance of Not to Exceed $85,500,000 Aggregate Principal Amount Multifamily Revenue Bonds, 2021 Series A (Non-AMT)  
      2020-11-IHDA-233c

3. Heiwa Terrace
   a. Resolution Authorizing Conduit Loans Not to Exceed an Aggregate of $47,600,000.00 For Heiwa Terrace (PID-11878)  
      2020-11-IHDA-234a

   b. Resolution Authorizing the Issuance of Not to Exceed $23,800,000 Illinois Housing Development Authority Aggregate Principal Amount of Multifamily Housing Revenue Note, Series 2020 (Heiwa Terrace) and $23,800,000 Illinois Housing Development Authority Aggregate Principal Amount of Multifamily Housing Subordinate Revenue Bonds, Series 2020A (Heiwa Terrace)
C. Asset Management Matters

1. Resolution Authorizing Change in Ownership, Assignment, Assumption and Resubordination of Regulatory Agreement, and Change in Property Management for Dunlap Falls f/k/a Bradford Woods (13-032 & TC 909-95)
   
   2020-11-IHDA-236

D. Finance Matters

1. Resolution Authorizing Delegations and Funding in connection with the Authority’s Single-Family Loan Origination and Securitization Programs
   
   2020-11-IHDA-237

VII. WRITTEN REPORTS (Informational Purposes Only)

A. Hardest Hit Fund Report
   P. Sellke

B. Authority Financial Statements
   T. Hicks

C. Accounting Payments Report
   T. Hicks

D. Investment Holdings
   E. Gin

E. Communications Report
   A. Lee

F. External Relations Report
   B. Kiley

G. Operational Excellence Report
   H. Brewer

VIII. ADJOURNMENT