

DISCLOSURE REPORT

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DISCLOSURE REPORT
AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS
AS OF 3/31/2015

Current Bond Ratings:

Moody's: A2 (Stable)
S&P: A (Stable)

Trustee Contact:

The Bank of New York Mellon Trust Company, N.A.
Institutional Trust Services
P O Box 2320
Dallas, TX 75221-2320
1-800-254-2826

Issuer Contacts:

Nandini Natarajan
John Chung
312-836-5200

Illinois Housing Development Authority
401 N Michigan Avenue, Suite 700
Chicago, IL 60611



**AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS
FINANCED DEVELOPMENTS**
(Information as of 3/31/2015 unless otherwise indicated)

LOAN NUMBER	DEVELOPMENT	MORTGAGE RATE	MORTGAGE OUTSTANDING	MATURITY DATE	60+ DAYS DELINQUENT (AS APPLICABLE)	PREPAYMENT LOCKOUT
SERIES: 2004						
13-002-01	KING/ESSEX SOUTHGATE APTS.	2.649	1,525,896.62	10/01/2020	YES	NONE
13-007-01	NORTHLAKE FARMS APARTMENTS	3.000	3,202,722.64	11/01/2020		NONE
13-009-01	HICKORY POINT APARTMENTS	3.000	772,478.32	07/01/2020		NONE
13-010-01	GARDEN GLEN APARTMENTS	3.000	1,968,371.16	06/01/2021		NONE
13-014-01	EDEN'S GARDEN	3.000	2,095,057.56	11/01/2021		NONE
			9,564,526.30			

SERIES: 2005A

13-016-01	ANCHOR HOUSE	4.000	1,696,692.70	02/01/2021		NONE
13-026-01	JADE GARDEN APARTMENTS	4.000	2,375,827.83	12/01/2026		NONE
13-032-01	BRADFORD WOODS APARTMENTS	4.000	3,623,765.31	04/01/2027		NONE
13-052-01	WESTWOOD PHASE II	4.000	1,297,415.56	01/01/2022	YES	05/12/2013
13-056-01	CHATHAM COURT	4.000	1,449,270.89	05/01/2027	YES	NONE
			10,442,972.29			

AFFORDABLE HOUSING PROGRAM TRUST FUND BONDS

20,007,498.59

<u>Summary Statistics</u>	<u>Count</u>	<u>Balance</u>
Total # of Developments:	10	
Total # of Loans:	10	
Total # of Loans (and Amounts) Past its Lockout:	9	18,710,083.03
Total # of Loans (and Amounts) > 60 Days Delinquent:	3	4,272,583.07
N/A: NOT APPLICABLE		

**AFFORDABLE HOUSING TRUST FUND BONDS
PROPERTY DETAILS**

ML NUMBER	DEVELOPMENT	LOCATION	PROGRAM TYPE	PROGRAM UNITS	TOTAL UNITS	HAP EXPIRATION	OCCUPANCY
13-007	NORTHLAKE FARMS APARTMENTS	Gurnee	TFB	206	222	N/A	98%
13-009	HICKORY POINT APARTMENTS	Decatur	TFB	80	80	N/A	97%
13-010	GARDEN GLEN APARTMENTS	Mount Vernon	TFB	141	150	N/A	100%
13-014	EDEN'S GARDEN	DeKalb	TFB	92	122	N/A	84%
13-016	ANCHOR HOUSE	Chicago	TFB	115	115	N/A	N/A
13-026	JADE GARDEN APARTMENTS	Chicago	TFB	72	72	N/A	100%
13-032	BRADFORD WOODS APARTMENTS	Peoria	TFB	152	180	N/A	87%
13-056	CHATHAM COURT	Rockford	TFB	120	120	N/A	54%

*HAP Expiration Dates: "N/A" means these developments do not have HAP dates.

**AFFORDABLE HOUSING TRUST FUND BONDS
UNSCHEDULED REDEMPTION
For the period April 01, 2014 through March 31, 2015**

BOND REDEMPTION DATE: 06/01/2014

SERIES: SERIES 2004

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201LGC3	5.500	12/01/2014	855,000.00
TERM	45201LGD1	6.210	06/01/2026	29,315,000.00
				<hr/>
				30,170,000.00

**AFFORDABLE HOUSING TRUST FUND BONDS
UNSCHEDULED REDEMPTION
For the period April 01, 2014 through March 31, 2015**

BOND REDEMPTION DATE: 12/19/2014

SERIES: 2005A SERIES

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>MATURITY DATE</u>	<u>BONDS REDEEMED</u>
TERM	45201LGE9	5.600	12/01/2015	110,000.00
TERM	45201LGF6	6.250	12/01/2022	955,000.00
TERM	45201LGG4	6.350	06/01/2027	385,000.00
				<hr/> 1,450,000.00

AFFORDABLE HOUSING TRUST FUND BONDS
BONDS OUTSTANDING
Information As Of March 31, 2015 (Unless Otherwise Indicated)

SERIES: 2005A SERIES
ISSUANCE DATE: 05/26/2005
ISSUANCE AMOUNT: 34,480,000.00

<u>BOND TYPE</u>	<u>CUSIP</u>	<u>BOND RATE</u>	<u>BONDS OUTSTANDING</u>	<u>MATURITY DATE</u>
TERM	45201LGE9	5.600	1,465,000.00	12/01/2015
TERM	45201LGF6	6.250	12,410,000.00	12/01/2022
TERM	45201LGG4	6.350	4,990,000.00	06/01/2027
			18,865,000.00	

AFFORDABLE HOUSING TRUST FUND BONDS

18,865,000.00